

June 5, 2012

Subject: Notification on the Board of Director's Meeting no. 89 regarding dividend payment and set the AGM date

To: President
The Stock Exchange of Thailand

Thai Rayon Public Company Limited held its Board of Directors' Meeting No. 89 on 5th June 2012 at Head Office. The details of the resolutions are as follows:

1. Approved the audited financial statements for the six months period ended 31st March 2012.
2. Recommend the payment of dividend @ Baht 0.37 per share for the six months period ended 31st March 2012, subject to the approval of the Annual General Meeting of Shareholders. The dividend amounting to Baht 74.592 Million will be paid on 14th August 2012 from un-appropriated retained earnings of the Company.
3. Approved to fix the date of the Annual General Meeting of Shareholders to be held on Wednesday, 25th July 2012 at 15.00 hrs. at Star 29 Room, 29th Floor, Plaza Athenee Bangkok, A Royal Meridien Hotel, 61 Wireless Road, Lumpini, Pathumwan, Bangkok 10330.

The shareholders entitled to attend and cast votes in the meeting and receive the dividend shall be those listed in the Shareholders' Register of the Stock Exchange of Thailand as of 19th June 2012. Also, 20th June 2012 shall be the book closing date on which the shareholders are listed as specified in Section 225 of the Securities and Exchange Act.

The agenda of annual general meeting of shareholders is enclosed as per Annexure 1.

Please be informed accordingly.

Yours faithfully,
For THAI RAYON PUBLIC COMPANY LIMITED

Hari Krishna Agarwal
Group Executive President

**CC: Listed Company Department
The Securities and Exchange Commission**

(Annexure 1)

The Agenda of Annual General Meeting of Shareholders no. 20

Date	Wednesday, 25 th July 2012
Time	15.00 hrs.
Venue	Star 29 Room, 29 th Floor, Plaza Athenee Bangkok, A Royal Meridien Hotel, 61 Wireless Road, Lumpini, Pathumwan, Bangkok 10330.
Agenda 1	To approve the Minutes of the Annual General Meeting of the Shareholders no.19 held on 26 th December 2011.
Agenda 2	To acknowledge the performance of the Company for the six months period ended 31 st March 2012.
Agenda 3	To approve the audited Balance Sheet as on 31 st March 2012 and the Statements of Income for the six months period ended 31 st March 2012.
Agenda 4	To consider and approve the dividend payment.
Agenda 5	To consider and approve the appointment of directors in place of those who retire by rotation.
Agenda 6	To appoint the Company's auditors and fix their remunerations.
Agenda 7	Other business (if any).